

# Instantly quote Personal Lines policies directly within Applied Epic<sup>®</sup>

**Applied Epic, the fastest-growing cloud-based agency management system in the world, provides essential capabilities for you to quote Personal Lines policies directly within the application, reducing time spent switching between multiple, disparate systems.**

Switching from your agency management system to quote a policy to then re-enter the information back into your management system costs time and creates opportunity for errors. Epic Quotes enables you to automate quoting Personal Lines policies directly within your daily workflow by prefilling existing client data into insurers' websites, eliminating time spent and potential errors that come with re-keying of data. You can then create the policy in the same workflow for the insurer to download into, enabling a seamless quote-to-bind process.

## **Applied Epic integrated quoting provides your agency with:**

- Intuitive comparison screens to provide clients with the best coverage
- Automated policy creation for a seamless download process
- A history of client quote details to maintain a complete prospect and client view
- Ability to fully remarket existing policies from within the management system

**Switching between multiple, disparate systems can reduce staff productivity by as much as 30%.**

## **Enables your agency to**

- Streamline operations with an integrated quoting workflow directly within the agency management system
- Provide clients with the best coverage with comparison tools
- Decrease quote-to-bind ratio

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## **Why Applied?**

Applied Systems is the leading global provider of cloud-based software that powers the business of insurance.

Recognized as a pioneer in insurance automation and the innovation leader, Applied is the world's largest provider of agency and brokerage management systems, serving customers throughout the United States, Canada, the Republic of Ireland, and the United Kingdom.

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